

## Child's Information:

Client's Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender: \_\_\_\_\_ Client's SSN: \_\_\_\_\_ \*Used for Insurance Reasons\*  
\*See next page for mailing address\*

## Guardian (and Emergency)\* Contact Information:

**\*Note: The Guardian Contact also serves as the client's Emergency Contact\***

Unless otherwise specified below, by providing phone numbers and emails you are giving permission for The LodeStone Center for Behavioral Health to leave voicemails and contact you via email. For additional information on email communication and privacy, please see our privacy policy.

Name of Guardian: \_\_\_\_\_ Relationship: \_\_\_\_\_

Cell: (*Default*) \_\_\_\_\_ Home: \_\_\_\_\_ Work: \_\_\_\_\_

Email Address: \_\_\_\_\_

Optional: Do Not Leave Voicemails on the following phone number(s): \_\_\_\_\_

## Appointment Reminders:

Appointment reminders are provided by our Electronic Medical Records (EMR) system. When your appointment is scheduled, the computerized system is able to send out a reminder 24 to 48 hours in advance. By completing this section, you acknowledge that information through email or text is not necessarily secure and we cannot guarantee that someone else will not access information regarding your appointment through these means.

I prefer not to receive reminders.

If you do prefer to receive reminders, please check the box that applies:  
(Options below are the options provided by our EMR System).

Email Only    Text Only    Text and Email    Text or Call, and Email

*If the child has her/his own cell phone and would like a reminder to that phone number as well, please list that number and reminder type below:*

Cell: \_\_\_\_\_ Email: \_\_\_\_\_

Email Only    Text Only    Text and Email    Text or Call, and Email

## Additional Contacts: (Optional)

Primary Care Doctor Name: \_\_\_\_\_ Phone: \_\_\_\_\_

May we contact this person regarding your care here?  Yes  No

Psychiatrist Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
May we contact this person regarding your care here?  Yes  No

Other Professional Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
May we contact this person regarding your care here?  Yes  No

**Financial Responsibility Agreement:**

Because the Client is a minor (person under the age of 18), it is expected that a guardian or parent be responsible for payment of services. Please indicate the person responsible for payment of the client balance. Please understand that we cannot assign financial responsibility to persons not present to sign this document. Therefore, the person responsible for payment may differ from the insurance holder. If you have any concerns regarding court or custody agreements, please refer to the "Special Circumstances" Section of this document. Thank you.

**Party Responsible for Patient Balance:**

\*Person listed must match signature at end of form\*

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Mailing Address & Apt #: \_\_\_\_\_

\*I understand that by giving this address, statements and necessary forms will be mailed to the address provided.\*

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Address has been verified by USPS.com/zip4 (Office Use)

Marital Status:  Single  Married  Divorced  Widowed  Other \_\_\_\_\_

The LodeStone Center for Behavioral Health reserves the right to charge for services rendered by any practitioner employed by The LodeStone Center for Behavioral Health. Please see the different sections below to indicate how payment will be collected and services will be billed. For any questions regarding this section, please contact our Billing Department.

**Payments and Billing:**

*\*If you are 18 years of age or older, unless other signatures are provided, statements and financial responsibility will default to you.\**

Billing for services rendered is handled in-house by our Billing Department. Client Statements are sent out once a month to the address provided in the responsible party information section above. For privacy reasons, we do not fax or email statements unless specifically requested as a one-time courtesy. We expect co-pays at time of service, and any co-insurance or deductible to be paid within the billing cycle after your Explanation of Benefits (EOB) is received. To maintain a manageable client balance, the front office personnel or your therapist may ask you to pay on your co-insurance or deductible at time of service. We accept payment via credit card, cash, or check at all locations, or by credit card over the phone.

**Use of Insurance Plans:**

By signing this form, you acknowledge that your insurance coverage, notification of any pre-authorization requirements, and terms of coverage are ultimately your responsibility. This information should be provided to

the office *before your first appointment*. If it is not provided, you understand the risks involved with billing unverified services to the insurance company and may be liable for the full amount of services at the company rate. This requirement is intended for your benefit and allows you to receive the full amount of services available. If the requirements above are met, but your insurance provider rejects services, you may still be responsible for payment of services provided. If requested, we would be happy to update you on the reimbursements received from your insurance company.

If the **Insurance Holder** is different than the Responsible Party previously listed herein, please provide the information here:

Full Name: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_

Mailing Address & Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### **Cancellation Policy:**

By signing this form, you acknowledge that by scheduling an appointment, your provider reserves time specifically for you, your child, or your family. This time is set aside and prevents others from scheduling during your reservation. **We request a minimum of 24 hours' notice for any cancellations or reschedules.** Because of the time set aside, if proper notice is not given for rescheduling or cancellation, a **cancellation fee of \$50.00** will be applied to your account. Insurance does not cover missed appointments. **Please be aware that a failure to receive a reminder does not waive this cancellation fee.** You are still responsible to remember your appointment date and time.

### **Special Circumstances:**

We make every effort possible to respect the wishes of our clients. However, **The LodeStone Center for Behavioral Health is not responsible for maintaining financial arrangements made between separated or divorced parents or couples under any circumstances.** If there is a financial agreement between such parties, we respect your privacy, and require that you manage those arrangements. *For financial responsibility in these types of cases, the person whose signature is on file on the registration paperwork is deemed the party responsible for payment.* We cannot acknowledge financial responsibility for a party who is not present to agree to the terms provided. (Statements can be provided upon request for proof of payment in order to submit to other parties).

### **Past Due Balances:**

By signing this document, you acknowledge that unpaid balances of a 90 days past due status can automatically be charged to your credit card on file. If balances are not charged, we reserve the right to utilize collection agency services. We make every effort to work with clients and provide ample time and opportunity for payment. Payments are accepted in person, by mail, and over the phone. Additionally, payment plans are offered upon request.

### **CONSENT TO TREATMENT:**

By signing this document, you agree to the following statements:

I agree to participate in treatment and understand that a positive outcome cannot be guaranteed. I understand that working with my practitioner in identifying therapy goals is in my best interest and I agree to be an active

participant in working towards these goals. I also understand that there are some instances that therapy could worsen my symptoms, and participation does not guarantee that my symptoms or concerns will be resolved.

**CONFIDENTIALITY AND PRIVACY:**

I have read and agreed to the Privacy Notice (HIPAA Statement) provided to me. I understand that I can obtain a printed copy from the staff, and can ask for clarification on any policies stated in it.

***I (print name) \_\_\_\_\_ have read and understood the above conditions of this document, and agree to them. I have asked any questions I am concerned with and understand the policies outlined above.***

X \_\_\_\_\_ Date: \_\_\_\_\_  
(Signature of Responsible Party)

X \_\_\_\_\_ Date: \_\_\_\_\_  
(Signature of Client, if 12 years or older)